

ADVISORY COUNCIL MEMBERS



Christopher Chapman
 Vice President & Principal
 Trust Company of Vermont
 P.O. Box 1280, 86 Linden Street
 Brattleboro, VT 05302-1280
 Phone: (802) 254-9400, ext. 8
 Fax: (802) 254-8336
Chris@tcvermont.com



Jonathan D. Secrest, ESQ.
 Attorney-at-Law
 Corum Mabie Cook Prodan
 Angell & Secrest, PLC
 45 Linden Street
 Brattleboro, VT 05301
 Phone: (802) 257-5292
 Fax: (802) 257-3537
jdsesq@sover.net



Ana M. Saavedra, AAMS
 Financial Advisor
 Edward Jones Investments
 225 Main Street, Suite 1
 Brattleboro, VT 05301
 Phone: (802) 257-4144
 Fax: (866) 617-7479
ana.saavedra@edwardjones.com



Peter A. Sherlock, CFA
 Sherlock Investment
 Management, Inc.
 P.O. Box 6329
 Brattleboro, VT 05302
 Phone: (802) 258-2370
 Fax: (802) 258-2896
sherinvt@sover.net



Paul Copeland
 Wealth Management Officer, VP
 Chittenden Bank
 100 Main Street
 Brattleboro, VT 05301
 Phone: (802) 258-4086
 Fax: (802) 254-9115
paul.copeland@peoples.com



Toni Sewing, AAMS®
 Park Place Financial Advisors, LLC
 221 Main Street
 Brattleboro, VT 05301
 Phone: (802) 254-0047
 Fax: (802) 254-4970
toni@vtplanners.com
www.parkplaceadvisors.com

ADVISORY COUNCIL MEMBERS



David B. Twombly, CHFC, CLU
Twombly Wealth Management
Group, LLC
101 Munson St. Suite 5
Greenfield, MA 01301
Phone: (802) 254-8064
Fax: (413) 774-7854
david@twomblywealth.com



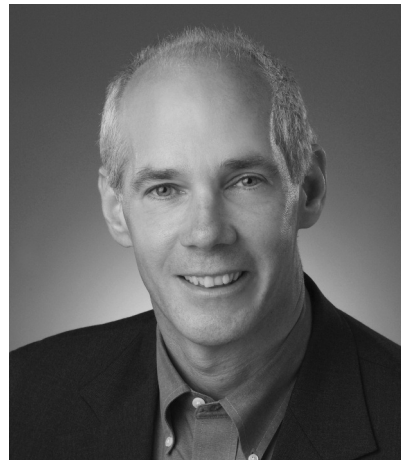
Kelli Warriner Crego, CFP
Park Place Financial Advisors, LLC
57 Western Avenue
Brattleboro, VT 05301
Phone: (802) 257-7766
Fax: (802) 258-4543
kelli@vtplanners.com



Leslie M. Morey CFP®, CLTC
Certified Financial Planner®
Certified Long-Term Care Consultant
Morey Long Term Care Planning
24 High Street, PO Box 1580
Brattleboro, VT 05302
Phone (802) 254-7545
Cell: (802) 579-9757
morey_leslie@yahoo.com



Doug Chalmers
President/Agent
Chalmers Insurance & Financial
Services, Inc.
508 Canal Street
Brattleboro, VT 05301
Phone: (802) 257-2065
Fax: (802) 257-2070
chalmed1@nationwide.com



Joe Little CFP®, CPA, AIF®
President
Park Place Financial Advisors, LLC
57 Western Avenue
Brattleboro, VT 05301
Phone: (802) 257-7766
Fax: (802) 258-4543
E-mail: joe@vtplanners.com
www.parkplaceadvisors.com



Andrew Rome, AAMS
Wells Fargo Advisors
First Vice President-
Investment Officer
1063 Western Avenue, PO Box 2469
W. Brattleboro, VT 05303
Phone: (802) 251-0100
Fax: (802) 251-0220
andrew.rome@wfadvisors.com

ADVISORY COUNCIL MEMBERS



Joseph Cook, esq.
Attorney-at-Law
Corum Mabie Cook Prodan
Angell & Secrest, PLC
45 Linden Street
Brattleboro, VT 05301
Phone: (802) 257-5292
Fax: (802) 257-3537
jfcCook@sover.net



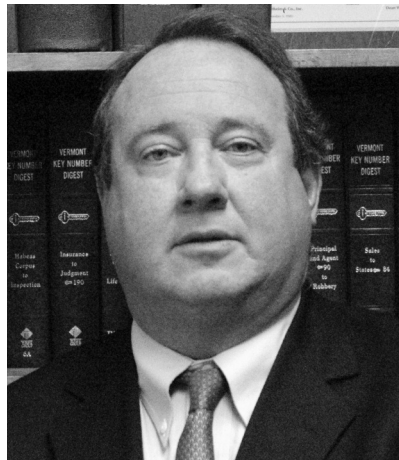
Cece Bozetarnik, EA
Tax Professional
Business & Tax Consultants, Inc.
87 High Street, Suite 101
Brattleboro, VT 05301-6066
Phone: (802) 257-9226
Fax: (802) 257-1866
txprep@sover.net
www.btctax.net



Kathleen Markiewicz, AAMS
Financial Advisor
Edward Jones Investments
275 Western Ave.
Brattleboro, VT 05301-6256
Phone: (802) 257-7585
Fax: (866) 444-2060
kathleen.markiewicz@edwardjones.com



Norman W. Kuebler
President/General Agent
New England Senior Insurance
Group, Inc.
PO Box 82
Williamsville, VT 05362-0082
Phone: (802) 348-7783
Fax: (775) 262-6520
nkuebler@nesig.com



Stephen R. Phillips
Attorney
Potter Stewart Jr. Law Offices, P.C.
205 Main Street, Suite 8
Brattleboro, VT 05301
Phone: (802) 257-7244, ext. 124
Fax: (802) 257-7256
sphillips@potterstewartlaw.com



Michael G. Williams
Vice President
Senior Portfolio Manager
Key Private Bank
KeyBank National Association
149 Bank Street, 3rd Floor
Burlington, VT 05401
Phone: (802) 660-4269
michael_g_williams@keybank.com

ADVISORY COUNCIL MEMBERS



Jeff Blais
 Property & Casualty Specialist
 MetLife Auto & Home
 205 Main St Ste 12
 Brattleboro, VT 05301
 Phone: (802) 251-9900
 Cell: (802) 734-1994
 Fax: (866) 845-9904
jblais1@metlife.com



Travis C. Shine, CFP®
 Financial Advisor
 Certified Financial Planner
 Ameriprise Financial Services, Inc.
 114 Main Street, 2nd Floor
 Brattleboro, VT 05301
 Office/Fax: (802) 257-5500
 Cell: (862) 216-4406
travis.c.shine@ampf.com
www.ameriprise.com



Daniel S. Allen, CLU, ChFC, LUTCF, CLTC
 Senior Financial Planner
 Senior Financial Services Executive
 Daniel S. Allen Financial Planning Svcs.
 205 Main Street
 Brattleboro, VT 05301
 Phone: (802) 254-7756
 Fax: (802) 451-1967
dsallen@metlife.com
www.dsallen.metlife.com



Tammy A. Richards, AVA, CMAP
 Pieciak & Company
 10 Park Place
 Brattleboro, VT 05301
 Phone: (802) 257-1307
 Fax: (802) 257-2115
trichards@pieciak.com